



Utkarsh Small Finance Bank

**SE/2023-24/04**

**April 11, 2023**

**The BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400001  
Maharashtra

Dear Sir/Madam,

**Sub: Compliance Certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements). Regulations, 2015**

**Re: Scrip Code - 959644**

With reference to the captioned subject, please find annexed herewith compliance certificates for the half year ended on March 31, 2023 duly signed by authorized signatories of Kfin Technologies Limited (RTA for Equity Share) and NSDL Database Management Limited (RTA for Debentures) and by the Compliance officer of the Utkarsh Small Finance Bank Limited.

Kindly take the same on record.

Thanking you  
Yours faithfully

**For Utkarsh Small Finance Bank Limited**

**Muthiah Ganapathy  
Company Secretary & Compliance Officer**

**Registered & Corporate Office:**

Utkarsh Tower, NH - 31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua Varanasi - Uttar Pradesh 221105

CIN: U65992UP2016PLC082804 | Tel.: 0542-6605555 | Website: [www.utkarsh.bank](http://www.utkarsh.bank)

COMPLIANCE CERTIFICATE

THIS IS TO CERTIFY that, KFIN TECHNOLOGIES LIMITED (KFIN) is providing Registry and Share Transfer services to UTKARSH SMALL FINANCE BANK LIMITED and having the valid agreement in the form of Memorandum of Understanding (MOU).

FURTHER CERTIFIED that KFIN:

- Hold and continues to hold requisite certificate as Category I Registrar & Share Transfer Agent vide SEBI Registration No. INR000000221 issued by Securities Exchange Board of India (SEBI).
- Handling all activities in relation to physical share transfer facility and maintaining related documents/correspondence for all the transactions in physical in respect of the Company as per the regulations.
- Maintaining the data in respect of investors holding shares in electronic form (Demat) as received from the depositories for a minimum period of one year.

THIS CERTIFICATE is issued in compliance of Regulation 7(3) of the provisions of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015.

Place : Hyderabad  
Date :03/04/2023

Yours faithfully,

Thanking You  
Yours faithfully,  
for KFIN TECHNOLOGIES LIMITED



Hanumantha Rao P  
Senior Manager

**For Utkarsh Small Finance Bank Limited**

**Muthiah Ganapathy**  
**Company Secretary & Compliance Officer**

**KFin Technologies Limited** 

(Formerly known as KFin Technologies Private Limited)

**Registered & Corporate Office:**

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,  
Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN: U72400TG2017PLC117649

## NSDL Database Management Limited



Date: 03/04/2023

The Secretary  
BSE Limited  
P J Towers  
Dalal Street  
Mumbai - 400 001

Subject: Compliance Certificate pursuant to regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the Half year ended March 31, 2023.

Dear Sir(s),

Utkarsh Small Finance Bank Limited has appointed NSDL Database Management Limited, having SEBI Registration No. INR000004181 as Registrar & Share Transfer Agents for handling electronic connectivity of Debentures

Pursuant to regulation 7(3) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all the activities in relation to the electronic facilities of NCDs for Utkarsh Small Finance Bank Limited are maintained by NSDL Database Management Limited.

There are no Physical NCDs issued and outstanding for Utkarsh Small Finance Bank Limited.

Request you to kindly take the same on your record.

Yours faithfully,

**For NSDL Database Management Limited**

MAKSOOD ZAHIR KHAN  
Digitally signed by  
MAKSOOD ZAHIR  
KHAN  
Date: 2023.04.03  
21:55:30 +05'30'

**Maksood Khan**  
Sr. Manager

**For Utkarsh Small Finance Bank Limited**

**Muthiah Ganapathy**  
Company Secretary & Compliance Officer